



INTAKE FORM

THIS ISN'T A TRADITIONAL INTAKE FORM. I TRULY WANT TO HEAR YOUR STORY, PAST EXPERIENCES, AND YOUR DEEPEST CONCERNS. THIS FORM COVERS A LOT OF THE NITTY GRITTY SO I CAN BEGIN TO PIECE TOGETHER WHAT IS HAPPENING IN YOUR UNIQUE BODY. PLEASE CARVE OUT ABOUT 45 MINUTES OF UNINTERRUPTED TIME TO FILL THIS OUT TO THE BEST OF YOUR ABILITY. I WILL SPEND ABOUT AN HOUR REVIEWING YOUR INTAKE FORM SO WHEN WE HAVE OUR INITIAL CALL WE CAN ADDRESS YOUR BIG CONCERNS AND CREATE A PLAN THAT HAS ATTAINABLE NEXT STEPS TO GET YOU FEELING GOOD AGAIN.

CLIENT'S INFORMATION

FULL NAME:	
DATE OF BIRTH:	AGE: FEMALE / MALE
ADDRESS:	
CITY:	ZIP CODE:
E-MAIL:	PHONE:

EMERGENCY CONTACT

NAME:	
RELATIONSHIP:	PHONE:

HEALTH GOALS

What are you looking to get out of this consult? What's the catalyst now to seek out change? List your top 3 healthcare concerns or goals you are looking to address. Start with highest priority so we know where to dig in.

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IF YOU HAVE ANY RELEVANT LABS FROM THE PAST YEAR, PLEASE INCLUDE THEM AT THE END OF THIS FORM. 20 PAGES MAX.

PAST MEDICAL HISTORY AND DIAGNOSIS

DIAGNOSIS	DATE

HAVE YOU CONSULTED A FUNCTIONAL NUTRITION/HERBALIST/NATUROPATH PRACTITIONER BEFORE?

If yes, what was the outcome? How was the experience? Did you have any concerns with the experience?

DO YOU HAVE ANY HESITATIONS OR CONCERNS ABOUT WORKING WITH A FUNCTIONAL MEDICINE PROVIDER?

If so please list your concerns, I want to understand where you are coming from.

HEIGHT & WEIGHT

HEIGHT	CURRENT WEIGHT	DESIRED WEIGHT	DOES YOUR WEIGHT FLUCTUATE?

WHAT IS YOUR RELATIONSHIP WITH YOUR WEIGHT? IF YOU HAVE A DESIRE FOR YOUR WEIGHT TO CHANGE, GAIN OR LOSS, WHAT IS THE REASON?

DIETING.

ARE YOU CURRENTLY DIETING? IF SO DO YOU FEEL IT IS SUCCESSFUL?

HAVE YOU DIETED IN THE PAST? IF SO WHY? AND DO YOU FEEL IT WAS SUCCESSFUL?

ARE YOU OPEN TO CHANGING YOUR DIETARY HABITS?

AT WHAT POINT IN YOUR LIFE DID YOU **FEEL** YOUR BEST? WHAT DID THAT LOOK LIKE FOR YOU?

ALLERGIES AND FOOD INTOLERANCES

DO YOU HAVE ANY KNOWN FOOD ALLERGIES? IF SO, HOW DO THE SYMPTOMS MANIFEST?

HAVE YOU NOTICED ANY FOODS THAT HAVE MADE YOU FEEL BETTER OR WORSE? IF SO WHAT WERE THE SYMPTOMS

ANY OTHER ALLERGIES? MOLD, ENVIRONMENTAL, MEDICATIONS, ETC.?

BOOZE AND CIGS.

DO YOU DRINK ALCOHOL? IF SO HOW OFTEN AND WHAT DO YOU DRINK?

DO YOU SMOKE? IF SO, HOW OFTEN AND WHAT DO YOU SMOKE?

ANYTHING THAT WASN'T PREVIOUSLY MENTIONED THAT FITS IN THIS CATEGORY? PLEASE LIST IT HERE. NO JUDGEMENT.

IF YOU DO DRINK/SMOKE/ETC. HOW DO YOU FEEL LIKE IT CONTRIBUTES TO YOUR OVERALL HEALTH? IF NEGATIVELY IS THIS SOMETHING YOU WOULD CONSIDER LIMITING. WHY OR WHY NOT?

ANTIBIOTICS

LIST ANTIBIOTIC TREATMENTS YOU HAVE HAD

ANTIBIOTIC NAME	WHEN	DURATION	REASON	ANY SIGNS AFTER TREATMENT?

EXCERSISE

DO YOU EXCERSISE? IF SO WHAT KIND OF EXCERSISE?

HOW OFTEN DO YOU EXCERSISE AND LENGTH OF SESSIONS?

HOW DO YOU FEEL AFTER EXCERSISE? HOW DO YOU FEEL WHEN YOU SKIP EXCERSISE?

ARE YOU WILLING TO CONSIDER CHANGING YOUR EXCERSISE REGIMENT IF NEEDED?

SLEEP

DO YOU FEEL LIKE YOU SLEEP WELL? WHY OR WHY NOT

HOW MANY HOURS OF SLEEP DO YOU GET A NIGHT?

IF YOU SLEEP UNDER 8 HOURS, ARE YOU WILLING TO CONSIDER ADJUSTING YOUR SLEEP ROUTINE?

DO YOU GO TO BED AT THE SAME TIME EACH NIGHT? TELL ME ABOUT YOUR SLEEP ROUTINE

DO YOU HAVE DIFFICULTY FALLING ASLEEP?

DO YOU HAVE DIFFICULTY STAYING ASLEEP? WAKING UP IN THE MIDDLE OF THE NIGHT

DO YOU FEEL LIKE YOU NEED CAFFIENE, STIMULANTS, ENERGY DRINKS, ETC. TO STAY AWAKE DURING THE DAY?

HOW MUCH CAFFIENE DO YOU DRINK PER DAY AND WHAT KIND? COFFEE, TEA, ENERGY DRINKS, SUPPLEMENTS?

BOWEL MOVEMENTS

HOW OFTEN DO YOU HAVE A BOWEL MOVEMENT?

IS IT PAINFUL TO HAVE A BOWEL MOVEMENT?

HOW OFTEN DO YOU HAVE GAS OR BLOATING?

HOW WOULD YOU DESCRIBE YOUR BOWEL MOVEMENTS?

SOFT, LOOSE, HARD, EXPLOSIVE, PAINFUL, STRAINING, CRAMPING, REGULAR, UNDIGESTED FOOD, DIARRHEA, MUCOUS IN STOOL, STREAKS OF RED, CLAY COLORED, BROWN, TARRY, STICKS TO THE TOILET BOWEL, ETC.?

STRESS

DO YOU FEEL STRESSED?

IF SO HOW OFTEN AND WHAT DOES STRESS FEEL LIKE YOUR BODY?

WHAT ARE SOME MAJOR STRESSORS IN YOUR LIFE?

DO YOU FEEL LIKE YOUR STRESS IMPACTS YOUR HEALTH? HOW?

DO YOU HAVE SOMEONE TO TALK WITH ABOUT STRESSORS?

DO YOU HAVE ANY COPING TECHNIQUES? IF SO, WHAT AND DO YOU FEEL LIKE THEY ARE HELPFUL?

DO YOU HAVE ANY DAILY STRESS REDUCTION TECHNIQUES SUCH AS YOGA, MEDITATION, PRAYER, JOURNALING?

IF YOU DON'T HAVE ANY REGULAR STRESS REDUCTION TECHNIQUES OR A MENTAL HEALTH PROFESSIONAL TO TALK TO, IS THIS SOMETHING YOU WOULD CONSIDER OR YOU FEEL WOULD BE BENEFICIAL FOR YOUR OVERALL HEALTH?

HOW WAS YOUR HOME ENVIRONMENT GROWING UP?
LOUD, QUIET, PEACEFUL, HOSTILE, ANGRY, LOVING, STRESSFUL, ARGUMENTATIVE, EDUCATIONAL, LONELY, SUPPORTIVE?

BODY CARE AND EXPOSURES

DO YOU USE BODY CARE PRODUCTS, COSMETICS, OR PERFUMES? ? IF SO WHAT KIND

DO YOU USE SCENTED LAUNDRY DETERGENTS, DRYER SHEETS?

WHAT DO YOU USE TO CLEAN YOUR HOME?

ANY KNOWN MOLD EXPSOURES, CHEMICAL EXPOSURES, TOXINS,ETC.?

BODY SYSTEMS

COLON

	NEVER	SOMETIMES	ALWAYS
FEELING THAT BOWELS DO NOT EMPTY COMPLETELY			
LOWER ABDOMINAL PAIN RELIEVED BY PASSING STOOL OR GAS			
ALTERNATING CONSTIPATION AND DIARRHEA			
CONSTIPATION/ DECREASED MOTILITY			
DIARRHEA/INCREASED MOTILITY			
USE LAXATIVES FREQUENTLY			
MORE THAN 3 BOWEL MOVEMENTS DAILY			
PASS LARGE AMOUNT OF FOUL-SMELLING GAS			
A DAY WITHOUT A BOWEL MOVEMENT			
FREQUENT BLOATING			
ABDOMINAL PAIN AND/OR CRAMPING			
ABDOMINAL DISTENTION AFTER CONSUMPTION OF FIBER, STARCHES, AND SUGAR			
SUSPICION OF NUTRITIONAL MALABSORPTION			
I'VE HAD FOOD POISONING OR TRAVELER'S DIARRHEA IN THE PAST FIVE YEARS			
DIAGNOSED WITH CELIAC DISEASE, IRRITABLE BOWEL SYNDROME, DIVERTICULOSIS/ DIVERTICULITIS, OR LEAKY GUT SYNDROME?			

STOMACH

	NEVER	SOMETIMES	ALWAYS
EXCESSIVE BELCHING, BURPING, OR BLOATING			
GAS IMMEDIATELY FOLLOWING A MEAL			
SENSE OF FULLNESS DURING AND AFTER MEALS			
DIFFICULTY DIGESTING PROTEINS AND MEATS			
UNDIGESTED FOOD FOUND IN STOOLS			
FEEL LIKE FOOD SITS IN MY STOMACH			
ACID REFLUX/HEARTBURN			
I HAVE USED PPIS OR ACID-BLOCKING DRUGS FOR ACID REFLUX			
WEAK, CRACKED OR PEELING NAILS			
STOMACH PAIN, BURNING, OR ACHING 1-4 HOURS AFTER EATING			
FEEL HUNGRY AN HOUR OR TWO AFTER EATING			
HEARTBURN WHEN LYING DOWN OR BENDING FORWARD			
DIGESTIVE PROBLEMS SUBSIDE WITH REST AND RELAXATION			
HEARTBURN DUE TO SPICY FOODS, CHOCOLATE, CITRUS, PEPPERS, ALCOHOL, AND CAFFEINE			
KNOWN IRON DEFICIENCY			

PANCREAS

	NEVER	SOMETIMES	ALWAYS
PAIN, TENDERNESS, SORENESS THAT RADIATES TO LEFT SHOULDER BLADE			
DIFFICULTY DIGESTING ROUGHAGE AND FIBER			
NAUSEA AND/OR VOMITING			
STOOL UNDIGESTED, FOUL SMELLING, MUCUS LIKE, GREASY, OR POORLY FORMED			
FREQUENT LOSS OF APPETITE			
A SEVERE, DULL PAIN AROUND THE TOP OF YOUR STOMACH THAT DEVELOPS SUDDENLY			

BILIARY

	NEVER	SOMETIMES	ALWAYS
GREASY OR HIGH-FAT FOODS CAUSE DISTRESS			
LOWER BOWEL GAS AND/OR BLOATING SEVERAL HOURS AFTER EATING			
BITTER METALLIC TASTE IN MOUTH, ESPECIALLY IN THE MORNING			
BURPY, FISHY TASTE AFTER CONSUMING FISH OILS			
STOOL COLOR ALTERNATES FROM CLAY COLORED TO NORMAL BROWN			
DRY OR FLAKY SKIN AND/OR HAIR			
HISTORY OF GALLBLADDER ATTACKS OR STONES			
GALLBLADDER HAS BEEN REMOVED			
AVERSION TO FATS OR FEEL UNABLE TO TOLERATE FATS			

SUGAR METABOLISM

	NEVER	SOMETIMES	ALWAYS
IRRITABLE IF MEALS ARE MISSED			
INCREASED ENERGY AFTER MEALS			
EATING RELIEVES FATIGUE			
CRAVING FOR SWEETS IN BETWEEN MEALS			
DEPEND ON COFFEE TO KEEP GOING/GET STARTED			
LIGHT-HEADED IF MEALS ARE MISSED			
HEADACHES WHEN I FORGET TO EAT			
FEEL SHAKY, JITTERY, OR HAVE TREMORS			
POOR MEMORY, FORGETFUL BETWEEN MEALS			
BLURRED VISION			
SKIP MEALS BECAUSE I AM TOO BUSY			
WEAK, DIZZY, OR SHAKY BECAUSE I HAVEN'T EATEN IN A WHILE			
SOMETIMES NEED SUGAR OR CARBS FAST BECAUSE I'M SO HUNGRY			
I'M HUNGRY AGAIN AFTER DINNER, BEFORE GOING TO BED			
I WAKE UP HUNGRY IN THE MIDDLE OF THE NIGHT			

SUGAR METABOLISM, UTILIZATION AND REGULATION

	NEVER	SOMETIMES	ALWAYS
IRRITABLE IF MEALS ARE MISSED			
INCREASED ENERGY AFTER MEALS			
EATING RELIEVES FATIGUE			
CRAVING FOR SWEETS IN BETWEEN MEALS			
DEPEND ON COFFEE TO KEEP GOING/GET STARTED			
LIGHT-HEADED IF MEALS ARE MISSED			
HEADACHES WHEN I FORGET TO EAT			
FEEL SHAKY, JITTERY, OR HAVE TREMORS			
POOR MEMORY, FORGETFUL BETWEEN MEALS			
FATIGUE AFTER MEALS			
SKIP MEALS BECAUSE I AM TOO BUSY			
WEAK, DIZZY, OR SHAKY BECAUSE I HAVEN'T EATEN IN A WHILE			
SOMETIMES NEED SUGAR OR CARBS FAST BECAUSE I'M SO HUNGRY			
I'M HUNGRY AGAIN AFTER DINNER, BEFORE GOING TO BED			
I WAKE UP HUNGRY IN THE MIDDLE OF THE NIGHT			
I SKIP BREAKFAST MORE THAN ONE DAY A WEEK			
I HAVE HYPOGLYCEMIA (LOW BLOOD SUGAR)			
I HAVE HYPERGLYCEMIA (HIGH BLOOD SUGAR)			
CRAVE SWEETS DURING THE DAY			
I GET TIRED SHORTLY AFTER I EAT SOMETHING WITH CARBS			
EXCESS WEIGHT AROUND THE MIDDLE			
DIFFICULTY LOSING WEIGHT			
FREQUENT URINATION			
INCREASED THIRST AND APPETITE			
I HAVE GENERAL FATIGUE			
I HAVE CONSTANT HUNGER			
BLURRED VISION			

ADRENALS

	NEVER	SOMETIMES	ALWAYS
CANNOT FALL ASLEEP			
UNDER A HIGH AMOUNT OF STRESS			
WEIGHT GAIN WHEN UNDER STRESS			
WAKE UP TIRED EVEN AFTER 6 OR MORE HOURS OF SLEEP			
I HAVE TROUBLE FALLING ASLEEP; I OFTEN FEEL "TIRED AND WIRED"			
I FALL ASLEEP AND THEN WAKE UP A COUPLE OF HOURS LATER			
I CRAVE SWEETS, COFFEE, OR CHOCOLATE (OR SALTY FOODS OR CARBS)			
I FEEL TIRED DURING THE DAY; I OFTEN HIT A SLUMP AT ABOUT 3:00-4:00 IN THE AFTERNOON			
I FEEL STRESSED OR OVERWHELMED; I'VE BEEN UNDER STRESS FOR WEEKS (OR MONTHS OR YEARS)			
I FEEL ANXIOUS, WORRY A LOT, OR OFTEN THINK SOMETHING "BAD" IS ABOUT TO HAPPEN			
I JUMP AT LOUD NOISES			
DON'T HAVE ENOUGH TIME OR MOTIVATION TO EXERCISE			
I'M FEEL IRRITABLE OFTEN			
I'M OVERWEIGHT, ESPECIALLY AROUND MY MIDDLE			
SOMETIMES I'M BLUE OR DEPRESSED			
I FEEL LIKE I NEVER ACCOMPLISH ENOUGH; I'M OFTEN PUSHING MYSELF TO DO MORE			
MY MEMORY IS NOT GREAT; I HAVE TROUBLE WITH MY FOCUS			
I GET SICK EASILY; INFECTIONS TEND TO LINGER			
CRAVE SALT			
SLOW STARTER IN THE MORNING			
DIZZINESS WHEN STANDING UP QUICKLY			
AFTERNOON HEADACHES			
EXHAUSTED AND BURNED OUT			
LOW EXERCISE TOLERANCE			
MY MOTIVATION AND DRIVE ARE REALLY LOW			
NO SEX DRIVE			
I'VE BEEN DIAGNOSED WITH CHRONIC FATIGUE SYNDROME OR FIBROMYALGIA			

THYROID

	NEVER	SOMETIMES	ALWAYS
TIRED/SLUGGISH/RUN DOWN			
FEEL COLD ALL THE TIME —HANDS, FEET, ALL OVER			
REQUIRE EXCESSIVE AMOUNTS OF SLEEP TO FUNCTION PROPERLY			
GAIN WEIGHT EASILY			
DIFFICULT, INFREQUENT BOWEL MOVEMENTS			
DEPRESSION/LACK OF MOTIVATION			
OUTER THIRD OF EYEBROW THINS			
HAIR LOSS OR THINNING OF HAIR			
DRYNESS OF SKIN AND/OR SCALP			
MY MEMORY AND CONCENTRATION AREN'T WHAT THEY WERE			
HEART PALPITATIONS			
I'M FEELING BLUE; STRUGGLING WITH DEPRESSION; I'VE LOST MY SENSE OF JOY AND PLEASURE			
I HAVE CELIAC DISEASE OR ANOTHER AUTOIMMUNE CONDITION			
INCREASED PULSE EVEN AT REST/ HEART ARRHYTHMIA'S SUCH AS A.FIB			
NERVOUS, ANXIOUS AND EMOTIONAL			
INSOMNIA			
DIFFICULTY GAINING WEIGHT			
MY MUSCLES FEEL FATIGUED AND HEAVY/STRUGGLE TO PUT ON MUSCLE			
MY HAIR OR NAILS ARE DRY, COARSE, AND BRITTLE			
HIGH CHOLESTEROL			
FREQUENT HEADACHES ACCOMPANIED BY PERIPHERAL VISION LOSS			
INTOLERANT TO HEAT			
INCREASED PERISTALSIS. FREQUENT DIARRHEA			
INABILITY TO SIT STILL, ALWAYS NEED TO BE MOVING			
IRREGULAR MENSES/HEAVY MENSES			
ABSENT MENSES			
THICK HAIR			

REPRODUCTIVE

<input type="checkbox"/> PREGNANT	<input type="checkbox"/> NURSING	<input type="checkbox"/> FERTILITY CONCERNS
<input type="checkbox"/> IRREGULAR PERIODS - CAN'T PREDICT CYCLE	<input type="checkbox"/> HEAVY MENSES	<input type="checkbox"/> ABSENT/SCANT MENSES
<input type="checkbox"/> CYCLES LONGER THAN 32 DAYS	<input type="checkbox"/> CYCLES SHORTER THAN 24 DAYS	<input type="checkbox"/> HYSTERECTOMY
<input type="checkbox"/> ENDOMETRIOSIS	<input type="checkbox"/> PELVIC INFLAMMATORY DISEASE	<input type="checkbox"/> PMS
<input type="checkbox"/> MENOPAUSAL	<input type="checkbox"/> PERIMENOPAUSAL	<input type="checkbox"/> FACIAL HAIR
IF CURRENTLY PREGNANT, HOW MANY WEEKS?		
PLEASE LIST ANY OTHER REPRODUCTIVE CONCERNS OR PERTINENT INFORMATION		

WALK ME THROUGH A DAY IN THE LIFE.

WHAT TIME DO YOU WAKE UP IN THE MORNING?

DO YOU WAKE EASILY OR FEEL LIKE YOU HAVE TO DRAG YOURSELF OUT OF BED?

WHAT DOES YOUR MORNING ROUTINE LOOK LIKE?

WHAT TIME DO YOU EAT BREAKFAST? DO YOU EVER SKIP BREAKFAST AND WHY?

IF YOU DRINK CAFFEINE, WHAT TIME DO YOU HAVE YOUR FIRST CUP? DO YOU DRINK COFFEE WITH A MEAL OR BY ITSELF?

HOW MANY CUPS OF CAFFEINE DO YOU CONSUME IN A DAY?

AROUND WHAT TIME DO YOU EAT LUNCH? DO YOU EVER SKIP LUNCH AND WHY?

IF YOU ARE EMPLOYED, DO YOU DRIVE TO THE OFFICE OR WORK FROM HOME?

IF YOU ARE A HOMEMAKER, HOW FREQUENTLY DO YOU FIND YOURSELF IN THE CAR?

DO YOU SNACK THROUGHOUT THE DAY?

DO YOU EVER FEEL SHAKY, HANGRY, IRRITABLE IF YOU MISS MEALS?

WHAT TIME DO YOU EAT DINNER? DO YOU EVER SKIP DINNER AND WHY?

ABOUT WHAT PERCENTAGE OF YOUR MEALS ARE HOME COOKED?

ABOUT HOW OFTEN DO YOU EAT OUT AND WHAT KINDS OF MEALS ARE YOU EATING OUT?

FOOD LOG- DAY 1

PLEASE INCLUDE THE TIME AND A DESCRIPTION OF THE MEAL

BREAKFAST	
MORNING SNACK	
LUNCH	
AFTERNOON SNACK	
DINNER	
EVENING SNACK/DESSERT	

FOOD LOG- DAY 2

PLEASE INCLUDE THE TIME AND A DESCRIPTION OF THE MEAL

BREAKFAST	
MORNING SNACK	
LUNCH	
AFTERNOON SNACK	
DINNER	
EVENING SNACK/DESSERT	

FOOD LOG- DAY 3

PLEASE INCLUDE THE TIME AND A DESCRIPTION OF THE MEAL

BREAKFAST	
MORNING SNACK	
LUNCH	
AFTERNOON SNACK	
DINNER	
EVENING SNACK/DESSERT	

FOOD LOG- WEEKEND DAY

PLEASE INCLUDE THE TIME AND A DESCRIPTION OF THE MEAL

BREAKFAST	
MORNING SNACK	
LUNCH	
AFTERNOON SNACK	
DINNER	
EVENING SNACK/DESSERT	

Any additional comments, question, concerns. or anything that was not listed above. Please put here. I want to make sure we have everything covered that you want to discuss.

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CLIENT'S SIGNATURE:	
DATE:	DATE: